

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Man Shing Global Holdings Limited
萬成環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8309)

**TERMINATION OF
MEMORANDUM OF UNDERSTANDING
IN RELATION TO
THE PROPOSED ACQUISITION**

Reference is made to the announcement (the “**Announcement**”) made by Man Shing Global Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 18 January 2018 in relation to the entering into of a non-legally binding memorandum of understanding (the “**MOU**”) by Matrix, Mr. Tse and Kin Sang with respect to the Proposed Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that Matrix, Mr. Tse and Kin Sang, having considered that certain conditions precedent to the Proposed Acquisition could not be fulfilled, agreed to terminate the MOU. On 6 April 2018, Matrix, Mr. Tse and Kin Sang entered into a termination agreement (the “**Termination Agreement**”) to terminate the MOU.

Pursuant to the Termination Agreement, the MOU shall terminate with immediate effect and no party to the Termination Agreement shall have any claim whatsoever against all or any of the other parties to the Termination Agreement under or in relation to the MOU.

The Board considers that the termination of the MOU will not have any material adverse impact on the business operation and financial position of the Group.

By order of the Board
Man Shing Global Holdings Limited
Wong Chong Shing
Chairman and Executive Director

Hong Kong, 6 April 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wong Chong Shing, Mr. Wong Man Sing and Mr. Wong Chi Ho, and three independent non-executive Directors, namely Mr. Lee Pak Chung, Mr. Au-Yeung Tin Wah and Mr. Chiu Ka Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.manshing.com.hk.